



The Community Foundation of Wabash County

We're here for giving. We're here for good.

Press Release

*P.O. Box 98, 218 E. Main Street
N. Manchester, IN 46962*

Phone: 260/982-4824

Fax: 260/982-8644

Website: www.cfwabash.org

E-mail: info@cfwabash.org

Contact: *Maryhelen Chadwick*

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COMMUNITY FOUNDATION ADDS PROFESSIONAL ADVISOR RESOURCE TO WEB SITE

Charitable Giving information is just a click away for Wabash County professional financial advisors. The Community Foundation of Wabash County, Inc. is pleased to announce the addition of [Planned Giving Answers Online \("PALS"\)](http://www.cfwabash.org), to its website (www.cfwabash.org). This convenient, easy-to-use and free resource is available through the Indiana Grantmakers Alliance.

This password-protected site provides essential technical information and presentation graphics for professionals in the planned giving field. PALS covers several major areas including charitable bequests, charitable gift annuities, charitable remainder trusts, gifts of appreciated securities and much more. Each topical area explains:

- § What the concept is,
- § How it works,
- § What the tax consequences are,
- § Key advantages and disadvantages, and
- § Planning ideas and considerations.

This easy-to-use site also provides suggestions on how to add philanthropy to financial planning discussions. It provides up-to-date information about vocabulary and rules related to charitable gifts.

Professional advisors may download a PALS User Name Request Form at www.cfwabash.org or they may call the Foundation at 260-982-4824 to request one. That form must be mailed or faxed to the Foundation. Professional advisors will receive notification from the Foundation when they're set up to begin using PALS.

If you have questions about this new resource, contact Executive Director Steve Mason at 260-982-4824 or at steve@cfwabash.org.

The Community Foundation is a publicly supported philanthropic institution. Established in 1954, it serves Wabash County residents by implementing the charitable goals of citizens by making grants, investing and safeguarding charitable assets, and linking resources to address community needs. The Community Foundation of Wabash County is located at 218 E. Main St., North Manchester, Indiana.
